



761 FOUNDATION

Legacy Commitment Form

Invest in Young Minds – The Community’s Future

If you are interested in “Investing in Young Minds” by making a legacy or estate gift to the 761 Foundation, please complete this form, confirming your intent, and return it to the 761 Foundation, PO Box 974, Owatonna, MN 55060.

The Owatonna Independent School District No. 761 Foundation is a 501(c)(3) tax exempt organization that provides a way for individuals, community groups and businesses to make contributions to give students and staff additional opportunities and programs not usually funded with tax dollars. All donations are tax deductible.

Name

Phone

Address

City, State, Zip

Email

I/we plan to establish an estate provision, trust, annuity, or deferred gift in the following manner:

- | | |
|--|--|
| <input type="checkbox"/> Bequest through will or trust | <input type="checkbox"/> Remainder interest in residence or farm |
| <input type="checkbox"/> Bequest of retirement plan | <input type="checkbox"/> Charitable remainder trust |
| <input type="checkbox"/> Gift of life insurance | <input type="checkbox"/> Charitable lead trust |
| <input type="checkbox"/> Charitable gift annuity | <input type="checkbox"/> Other: _____ |

- Yes The 761 Foundation has my/our permission to include my/our name(s) in published lists (publications, newsletters, website or other publications) recognizing Legacy Circle members.
- No

Name(s): _____

Signature: _____

Date: _____

Mail this form to 761 Foundation, PO Box 974, Owatonna, MN 55060